

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

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In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD OF PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*<sup>1</sup>

PROMESA  
Title III

No. 17 BK 3283-LTS  
(Jointly Administered)

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Debtors.

**THE QTCB NOTEHOLDER GROUP'S INFORMATIVE MOTION REGARDING  
ATTENDANCE AT THE DECEMBER 20-21, 2017 OMNIBUS HEARING**

The QTCB Noteholder Group,<sup>2</sup> hereby submits this informative motion pursuant to the Court's *Order Regarding Location and Procedures for Attendance, Participation, and Observation of December 20-21, 2017 Omnibus Hearing* (17-BK-3283, ECF No. 1893), and respectfully states as follows:

1. Kurt A. Mayr and David L. Lawton of Bracewell LLP, will appear in person on behalf of the QTCB Noteholder Group at the December 20, 2017 Omnibus Hearing in Courtroom 17C of the United States District Court for the Southern District of New York, and

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers listed as Bankruptcy Case numbers due to software limitations).

<sup>2</sup> The QTCB Noteholder Group shall have the same meaning as set forth in Notice of Appearance and Request for Notice [ECF No. 134] and Verified Statement of the QTCB Noteholder Group Pursuant to Bankruptcy Rule 2019 [ECF No. 1053].

reserve the right to address, as necessary, any statements made by any party in connection with the above-captioned Title III proceedings or any adversary proceedings currently pending in the above-captioned Title III proceedings.

2. The QTCB Noteholder Group anticipates a total of three representatives, including Mr. Mayr and Mr. Lawton, will attend the November Omnibus Hearing at the United States District Court for the Southern District of New York.

*[Remainder of page intentionally left blank.]*

WHEREFORE, the QTCB Noteholder Group respectfully requests that the Court take notice of the foregoing.

**RESPECTFULLY SUBMITTED,**

Dated: December 15, 2017

**BRACEWELL LLP**

/s/ Kurt A. Mayr

Kurt A. Mayr (*pro hac vice*)  
David L. Lawton (*pro hac vice*)  
City Place I, 34<sup>th</sup> Floor  
185 Asylum Street  
Hartford, CT 06103  
Telephone: (860) 256-8534  
Email: [kurt.mayr@bracewell.com](mailto:kurt.mayr@bracewell.com)

*Counsel for the QTCB Noteholder Group*

**CORREA ACEVEDO & ABESADA  
LAW OFFICES, P.S.C.**  
Centro Internacional de Mercadeo, Torre II  
# 90 Carr. 165, Suite 407  
Guaynabo, P.R. 00968  
Tel. (787) 273-8300; Fax (787) 273-8379

/s/ Roberto Abesada-Agüet

USDC-PR No. 216706  
E-Mail: [ra@calopsc.com](mailto:ra@calopsc.com)

/s/ Sergio E. Criado

USDC-PR No. 226307

E-Mail: scriado@calopsc.com

*Co-Counsel for the QTCB Noteholder  
Group*

**I HEREBY CERTIFY** that on December 15, 2017, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system which will send automatic notifications of such filing to all attorneys of record.

/s/ Kurt A. Mayr

Kurt A. Mayr (*pro hac vice*)

Bracewell LLP

City Place I, 34<sup>th</sup> Floor

185 Asylum Street

Hartford, CT 06103

Tel: (860) 254-8534

Email: [kurt.mayr@bracewell.com](mailto:kurt.mayr@bracewell.com)

/s/ Roberto Abesada-Agüet

Roberto Abesada-Agüet

USDC-PR No. 216706

/s/ Sergio E. Criado

USDC-PR No. 226307

Centro Internacional de Mercadeo II

#90 Carr. 165 Suite 407

Guaynabo, Puerto Rico 00968-8064

[ra@calopsc.com](mailto:ra@calopsc.com)

(787) 273- 8300